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**DAWNRAYS PHARMACEUTICAL (HOLDINGS) LIMITED**  
**東瑞製藥(控股)有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2348)**

**CHANGE OF ADDRESS OF HONG KONG BRANCH SHARE  
REGISTRAR AND TRANSFER OFFICE**

The board of directors (the “Board”) of Dawnrays Pharmaceutical (Holdings) Ltd. (the “Company”) hereby announces that with effect from 31 March 2014, the Hong Kong branch share registrar and transfer office of the Company, Tricor Abacus Limited (the “Branch Share Registrar”), will change its address from 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong to :

**Level 22, Hopewell Centre,  
183 Queen’s Road East,  
Hong Kong.**

All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

By Order of the Board  
**Dawnrays Pharmaceutical (Holdings) Limited**  
**Pang Kit Ling**  
*Company Secretary*

Hong Kong, 12 March 2014

*As at the date of this announcement, the Board comprises seven directors, of which three are executive directors, namely Ms. Li Kei Ling, Mr. Hung Yung Lai and Mr. Li Tung Ming; one is non-executive director, namely Mr. Leung Hong Man; three are independent non-executive directors, namely Mr. Pan Xue Tian, Mr. Choi Tat Ying Jacky and Mr. Lo Tung Sing Tony.*

*\* For identification purpose only*