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DAWNRAYS PHARMACEUTICAL (HOLDINGS) LIMITED
東瑞製藥(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2348)

ANNOUNCEMENT OF CHANGE OF INFORMATION OF DIRECTOR

At the annual general meeting (“AGM”) of Dawnrays Pharmaceutical (Holdings) Ltd. (the “Company”) to be held on 23 May 2014, Mr. Choi Tat Ying Jacky (“Mr. Choi”), an Independent Non-executive Director of the Company, will retire by rotation and offer himself for re-election. In connection with the proposed re-election of Mr. Choi as submitted in the Company’s circular dated 11 April 2014 for the AGM, the board of directors (the “Board”) of the Company hereby provides updated information relating to Mr. Choi that on 28 April 2014, Hong Kong Mercantile Exchange Limited (“HKMEx”), an organization by which Mr. Choi was employed, was ordered to wind-up by the High Court of Hong Kong Special Administrative Region. On that day, Mr. Choi left his post of chief financial officer of HKMEx.

Mr. Choi is an Independent Non-executive Director, chairman of Audit Committee, member of the Nomination Committee and the Remuneration Committee of the Company. He is not involved in the day to day operation of the Company. According to Mr. Choi, the winding up order on HKMEx was not related to his employment with HKMEx.

This announcement is made pursuant to Rules 13.51(2) and 13.51B(2) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited. Save as disclosed in this announcement, there is no other matter concerning the change of information of Mr. Choi that needs to be brought to the attention of the shareholders of the Company.

By Order of the Board
Dawnrays Pharmaceutical (Holdings) Limited
Li Kei Ling
Chairman

Hong Kong, 8 May 2014

As at the date of this announcement, the Board comprises seven directors, of whom three are executive directors, namely Ms. Li Kei Ling, Mr. Hung Yung Lai and Mr. Li Tung Ming; one is non-executive director, namely Mr. Leung Hong Man; three are independent non-executive directors, namely Mr. Pan Xue Tian, Mr. Choi Tat Ying Jacky and Mr. Lo Tung Sing Tony.

** For identification purpose only*