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DAWNRAYS PHARMACEUTICAL (HOLDINGS) LIMITED

東瑞製藥(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2348)

**ANNUAL GENERAL MEETING HELD ON 8 MAY 2009
POLL RESULTS**

At the annual general meeting of Dawnrays Pharmaceutical (Holdings) Ltd. (the “Company”) held on 8 May 2009 (the “AGM”), a poll was demanded by the Chairman for voting on all proposed resolutions as set out in the notice of AGM dated 3 April 2009.

As at the date of the AGM, the number of issued shares of the Company was 779,692,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions at the AGM. There were no restrictions on any shareholders to cast votes on any of the proposed resolutions at the AGM. The Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the AGM.

The poll results are set out as follows:

Resolutions		Number of Votes	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31st December, 2008.	477,388,000 (100%)	0 (0%)
2.	To declare a final dividend.	477,388,000 (100%)	0 (0%)
3.	(I) To re-elect Mr. Pan Xue Tian as director.	477,388,000 (100%)	0 (0%)
3.	(II) To re-elect Mr. Li Tung Ming as director.	467,412,000 (100%)	0 (0%)
3.	(III) To re-elect Mr. Choi Tat Ying Jacky as director.	477,388,000 (100%)	0 (0%)
3.	(IV) To authorize the board of directors of the Company to fix the remuneration of the directors.	477,388,000 (100%)	0 (0%)
4.	To re-appoint Ernst & Young as Auditors of the Company and authorize the board of directors to fix their remuneration.	477,388,000 (100%)	0 (0%)

Resolutions		Number of Votes	
		For	Against
5.	Ordinary resolution no. 5 set out in the notice of the Annual General Meeting (to give a general mandate to the directors to issue shares in the Company).	474,072,000 (99.31%)	3,316,000 (0.69%)
6.	Ordinary resolution no. 6 set out in the notice of the Annual General Meeting (to give a general mandate to the directors to repurchase shares in the Company).	477,388,000 (100%)	0 (0%)
7.	Ordinary resolution no. 7 set out in the notice of the Annual General Meeting (to extend the general mandate to the directors to issue shares in the Company)	474,072,000 (99.31%)	3,316,000 (0.69%)

As more than 50% of the votes were cast in favour of each of the Resolutions 1 to 7, all such resolutions were passed as ordinary resolutions.

By Order of the Board
Dawnrays Pharmaceutical (Holdings) Ltd.
Pang Kit Ling
Company Secretary

Hong Kong, 8 May 2009

As at the date of this announcement, the Board comprises eight Directors, of which four are Executive Directors, namely Ms. Li Kei Ling, Mr. Hung Yung Lai, Mr. Li Tung Ming and Mr. Gao Yi; one is Non-executive Director, Mr. Leung Hong Man; three are Independent Non-executive Directors, namely Mr. Pan Xue Tian, Mr. Choi Tat Ying Jacky and Mr. Sik Siu Kwan.