

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	: 31/03/2015		
To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Dawni	rays Pharmaceutical	l (Holdings) I	imited
Date Submitted 02/04/	2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			,
(1) Stock code : <u>2348</u> Descr	ription: <u>Dawn</u>	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Description	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption: <u>-</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	802,768,000		_ =	<u>-</u>
Increase/ (decrease) during the month	0		_ <u>-</u>	
Balance at close of the month	802,768,000		<u>-</u>	-

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share Option 5	enemes of the 1	ssuci)		No. of new shares of issuer issued during	
including EGM						issued pursuant thereto
approval date		Massaura 4			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	as at cross of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2003 Share						
Option Scheme						
Adopted on						
( 21/06/2003 )						
Ordinary shares	0	0	0	0	0	4,004,000
(Note 1)	·	-				
2.2013 Share						
Option Scheme						
Adopted on						
(21 /06 /2013 )						
Ordinary shares	3,000,000	0	0	0	0	17,700,000
(Note 1)		-				
3						
( / / )						
shares	_	_	_	_	_	_
$\frac{\text{shares}}{(Note 1)}$			<u>-</u>	- <del>-</del>	<del>-</del>	<u>-</u>
(Ivoie 1)		To	tal A. (Ordin	ary charec)	0	
		10		ence shares)	0	
			•	Other class)	-	
			((	Juici Class)	-	
Total funds raised dur	ing the month f	from exercise of				
options (HK\$)	uic montii i	i din cherense of	HKD0.0	00		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1.\	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· <del></del>					_
( / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
2.	\					
( / / )						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
3.						
	•					
( / / )	· -					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Cools as minutions mains						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	( /	/ )				
4.		,				
	•					
( / / )						<del>-</del>
C(++1+++1++('C1'+++1)				\		
Class of shares						
Subscription price EGM approval date						
(if applicable)	, .				\	\
(dd/mm/yyyy)	( / ,	/ )				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(	Other class)		_ \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_\					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)		_				
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
	<del></del>					
	<del></del>					
Stock code (if listed)	<del></del>	<del></del>				-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<del></del>					
Stock code (if listed)					<del></del>	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<del></del>				
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	nary shares)		
		_	Prefere	ence shares)		· \
			(	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otl	her Movements in Issu	ied Share (	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		F	or Main Bo	ard a	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		
		Class of shares repurchased (Note 1)	_Ordinary	:		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
		AGM approval date: (dd/mm/yyyy)			0	N/A
						10/11
		Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	X / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					·	

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto as a close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	
	Issue and allotment date : (dd/mm/yyyy)	)
	EGM approval date: ( / / / (dd/mm/yyyy)	)
	Class of shares issuable (Note 1)	_
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: ( / / / (dd/mm/yyyy)	
	(Preference	y shares) 0 e shares) - eer class) -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) 0
		(2) -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.